

Product Tour: 2020 & Beyond

Scott Phillips & Greg Wilson

Agenda



- Planograms
 - Demographics
- Commission Report
- Campaign Management
- Mobile First Registration
- Product Rules Engine
- EMV
- Waste Management
- Sonic Branding
- University Cards

- Avanti Help Center
- New Solutions
 - Smart N Go Gen 4
 - SimpliGet Food Lockers
 - Express
 - Small Markets
- Sales Segments
- Custom Branding
- Your Avanti Customer Success Team
- Tips for 2021

Planograms

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POG Benefits

- Market inventories are much more efficient using the POG feature. This will reduce inventory times as much as **50%**
- Increase market sales by using consumer trends
- Maximize your space to sales for all your markets
- Merchandize your markets consistently
- Help ensure your par levels are setup correctly
- POG's are available on both the kiosk admin screen and the Inventory site https://inv.mykioskworld.com
- Confirm inventory by POG Container will flag all products as being inventoried

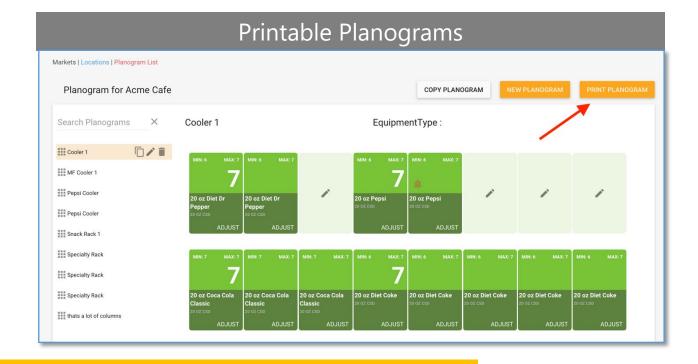


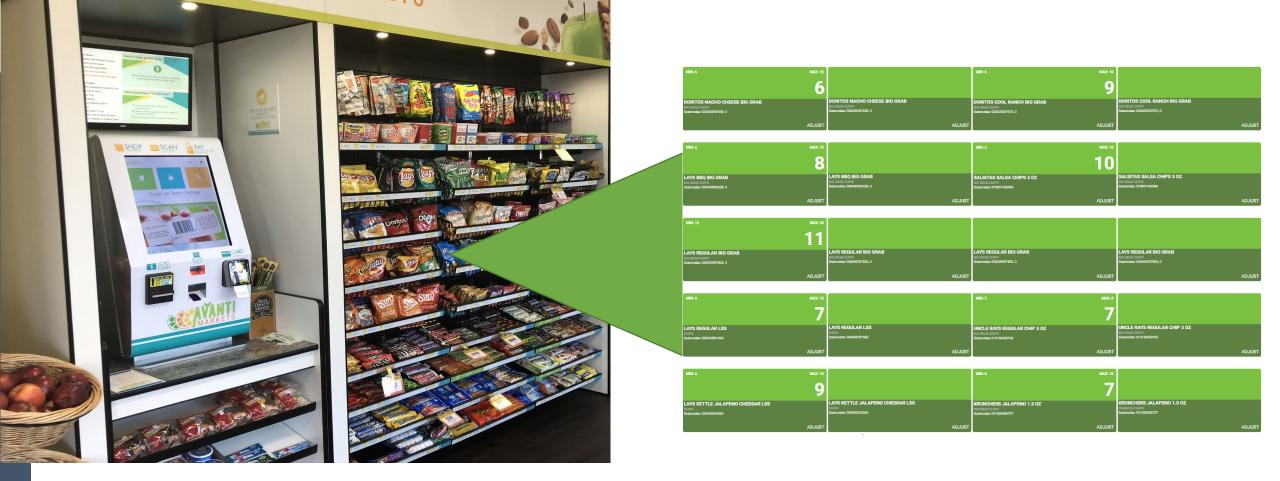
New Features

- Reorder an entire row of products
- Click and drag products to swap or replace
- Identify products that have been swapped or replaced within the last seven days
- Printable planograms are now available in both landscape or portrait layouts to PDF.
- Edit Product Min/Max Par Level
- Schedule a replacement POG for a future date
- Additional Equipment type field has been included next to the Planogram Name
- Product Placeholder field. This can be used if a product has not been added to AMS and the market location.

Please visit the Avanti Help Center to view webinar and additional documentation.







Merchandising Matters

- Product placement to maximize visibility and profitability
- Use data to identify the ideal number of SKUs per category
- Sell market shelf space to manufacturers and brokers
- Think about complimentary sales when creating POG's
- High value, new products and impulse items near checkout

The Importance of Demographics

Create a POG for each demographic Qualify the Market location's demographic Millennial Tech Insert the corresponding POG in market software White Replicate POG to other similar demographic markets Gen X Aerospace Manufacturing **GE/Ford** Blue Distribution Amazon/FedEx Race Shopping/City Retail Centers Demographic Grey Entertainment Casinos Use of Free Income Time Demogrpahics **Call Centers** Alorica/Geico Pink Spending Habits Education Hospitals Medical Federal Gov **Military Bases** Gender Red State Gov **State Gov Buildings**

Impact

Average sales lift on Markets reset to Demographics is 6% - 10%

Continental Services has seen some sales increases from 12% - 25% in Markets **Commission Report**





Creating Commission Rules

- Paying commissions at some client locations is necessary to keep the business.
- Creating and extending commission rules to select client locations will allow your organization to generate client commissions quick and efficiently each month
- The commission rules feature allows the flexibility to setup different commission percentage rates at the product category level
- This allows you to exclude paying on product categories such as fresh or frozen food

DASHBOARD	▼ MARKETS	▼ PRODUCTS	 INVENTORY 	REPORT CENTER	▼ CAMPAIGNS	✓ ADMIN	ORDERS
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DEPOSIT CATEGORY			PICK LOCATION			USER TYPES	
EQUIPMENT INVENT	ORY		PLACEMENT			UTILITY COSTS	
		_	PRODUCT GROUP			WIRELESS DEVICES	
		Г	COMMISSION RUI	LES			



Print Report

- The Invoice by customer option can be exported to PDF and allows you to print a single or all customer locations
- You can preview the commission report prior to clicking the Print report
- Each client commission statement will be printed on separate pages making convenient to print all client statements at once

Please visit the Avanti Help Center to view webinar and additional documentation.

MARKETS.

Commission Rule Report for Customer

Avanti Lab WA - 12334

Acme 12345 Happy Road Portland OR - 97223

Commission Statement

For collects from 10/1/2020 to 10/20/2020

Location : Acme Cafe

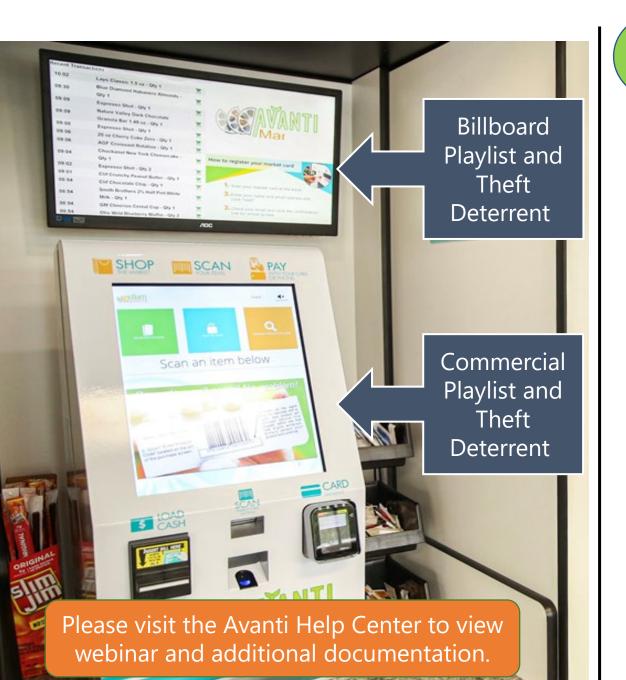
Product Category	Commission Rate	Net Sales	Commission Amount
Frito Lays Chips	3%	\$17.76	\$0.53
20 OZ CSD	5%	\$2.88	\$0.14
Water	3%	\$12.72	\$0.38
BB Candy	3%	\$19.68	\$0.59
		Commission Total:	\$1.64

Total Commission for Acme: \$1.64

Campaign Management



TUTULUUT







Campaign Playlist

New Features

- Upload multiple assets at once
- Asset auto resizing & Crop
- Manage both billboards and commercials
- Hybrid Promotion Feature
- Extend playlists to targeted non-integrated, 3rd party integrations, by route, by account type, or ALL markets at once
- Ability to delete assets
- Playlist Start & End Date
- Duration time for all playlist
- Override Playlists for targeted locations
- Self-Service Billboard & Commercials
- Huge operational efficiencies



Mobile First Benefits

- Consumers are no longer required to register an account with a physical market card
- Contactless Purchase and Recharges are fully supported
- Mobile First will help increase mobile app participation
- Consumers can download their mobile app from the stores and immediately register through the mobile app.
- Reduce costs as physical market cards are no longer required to create consumer accounts
- Drive sales Advertise operator managed promotions with the app
- Reduce Credit Card Fees

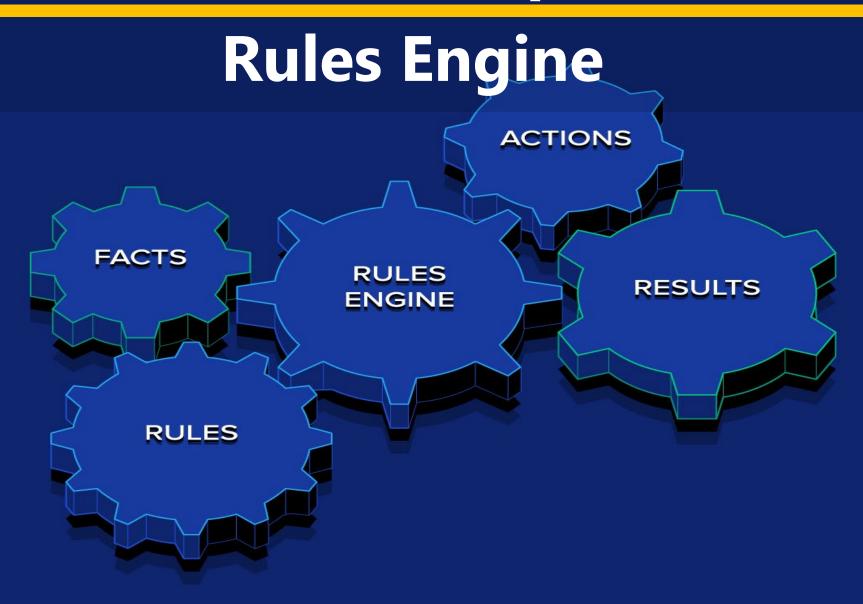


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Global Product Replacement





Avanti Product Rules Engine

The Rules Engine feature provides huge operational efficiencies allowing you to do the following

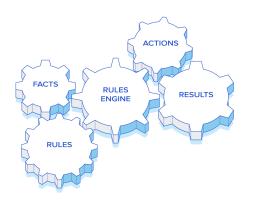
- Replace products at existing locations globally
- Schedule product replacement dates in the future
- Set your replacement restock triggers
- Extend products to addition locations
- Will update POG's

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		20	21	22	23	24	25	26			
Schedule to Run:		27	28	29	30	31					
		Ja	n 2021	>			1	2			



Rules Engine Uses

- Product Replacement
- Discontinued product replacements
- Market Resets
- Product Recall
- Auto Staling
- Promotion Scheduling
- Works with POG's



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Please visit the Avanti Help Center to view AMS demo and additional documentation.

EMV

E EuroPay M MasterCard V Visa

EMV chip card technology secures the transaction with enhanced functionality in three main ways:

- Card authentication EMV protects against counterfeit cards by creating unique transaction data so that any data that fraudsters may intercept could *not* be used in subsequent transactions.
- **Cardholder verification** EMV authenticates the cardholder and protects against lost and stolen cards by ensuring the person making the transaction is the legitimate cardholder. Usually, EMV requires the customer enter a pre-set PIN before the transaction will initiate.
- Transaction authorization EMV authorizes transactions using issuer-defined rules either online or offline.



Waste Management







Waste Management

- Focus on Fresh Food
- Rotate Fresh Food Menus
- Make sure you are restocking and staling fresh food items for tracking purposes
- Ensure your staff understand the various product movement adjustments
- Use the data to help ensure you are stocking the correct products and QTY's for each market



Waste Management Data

	I	Product A Product Activity	-	
View Report Export to CSV	** Reports	current as of Monday 8.	-	
hoose Date:	Starting Date:	E	nding Date:	
Custom Date Range	▼ 11/21/2020		11/27/2020	
elect Criteria:	Select Category:			
Product Category	•			
Product Category	ENERGY DRINKS			
	•		Name	
Product Category	ENERGY DRINKS FLAVORED WATER FRESH FOOD FRESH FRUIT		Name	
Product Category Name 15.2 oz Odwalla OJ	ENERGY DRINKS FLAVORED WATER FRESH FOOD FRESH FRUIT FRITO LAY CHIPS		Name	
Product Category Name 15.2 oz Odwalla OJ	ENERGY DRINKS FLAVORED WATER FRESH FOOD FRESH FRUIT		Name	

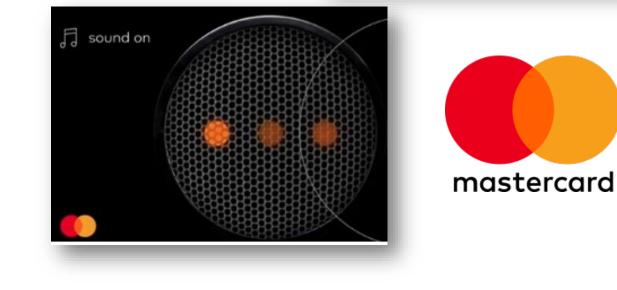
- Product Activity Report Allows you to track individual product categories such as fresh food and track the following for all your markets
 - Restocks
 - Sales
 - Stales
- Use this data to help create food orders and stock the proper QTY's for each market



Sonic Branding Visa

Sonic Branding:

- A unique sound when a customer completes a transactions
- Visa & MasterCard each have their own unique tone
- This helps the consumer know that their transaction is complete
- Aligning more with retail practices



VISA

The Sound of Visa

VISA

University Card Integrations



cbord

Blackboard



- Each integration requires custom configuration
- Prior to integrating the following information is needed
- Contact your Account manager
 - Specify 3rd party integrations
 - Provide a set of test cards
 - Provide client contact

New

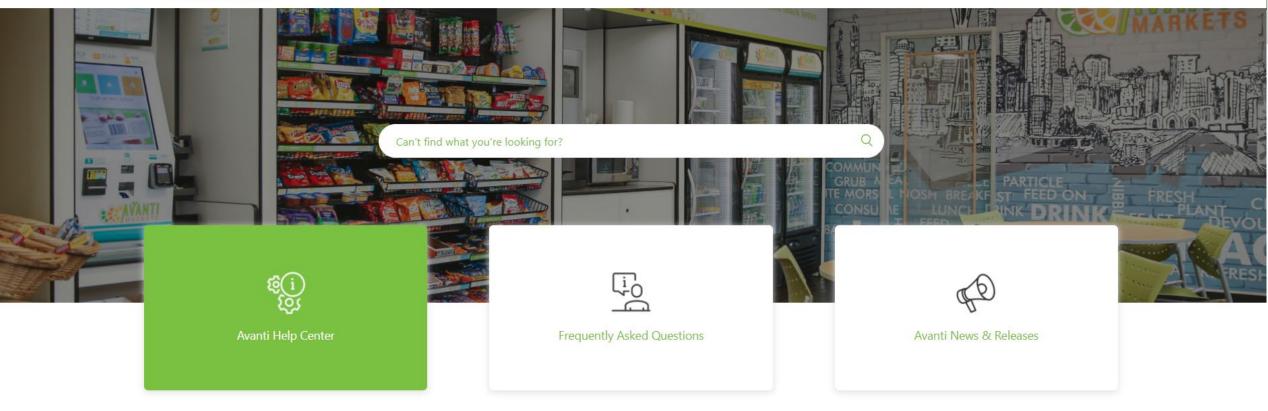
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Avanti Help Center







Promoted articles

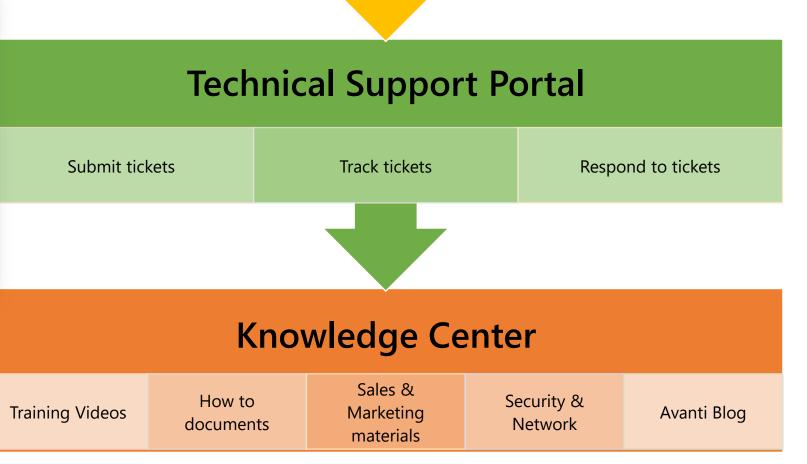
Kiosk & Market Sanitation Best Practices

Avanti Help Center

Accessibility

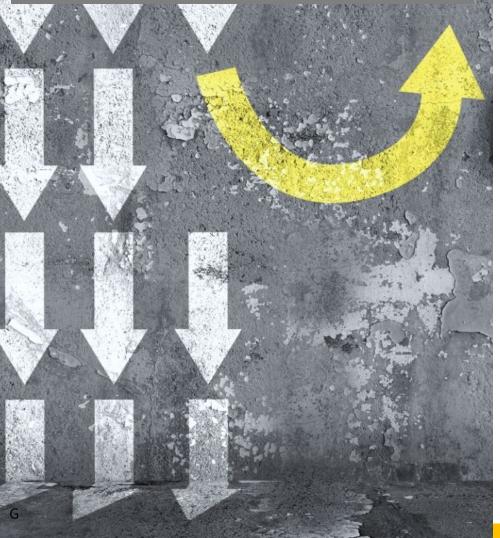
Contact support for assistance if you do not already have access







Art of the Pivot: Tips to Successfully Shift Your Business Strategy



Understand your business's strengths and weaknesses

• Without this level of awareness and introspection, you won't get the chance to evolve.

• Spark an internal dialogue

• Innovation can come from any level.

Identify important threats and opportunities

• Spend time in the depths of your user data, examine your conversion funnel, talk to customers in person, and track and analyze every move of your competitors

Evaluate pivot options

• Once you've pinpointed a significant threat or opportunity that warrants a pivot, it's time to start thinking about strategies.

Map out implications

• A core pivot will touch every aspect of your business. Map out what the redefinition looks like across process, profits, costs, brand, team structure, culture and more.

Sell the pivot to your team

• Successful pivots don't happen without the full support of your team and investors.

Sell it to your customers

 Telling a supportive community that you're planning to drastically change something they love is really, hard. Be sensitive but remember that you're building for the next million customers, and you simply can't please everyone.

Have a plan and execute it

• Have an extensive plan in place with tasks, stakeholders, deadlines, clear customer communication, and short- and long-term goals. Ensure that everyone is aware of how the pivot impacts them and their role in the transition.

Stay agile

Remember that the need to evaluate threats and opportunities, and to change your approach, is
ongoing. You must be willing to constantly threaten and disrupt from within. Stay aware and
agile, and you'll have no trouble redirecting again when the time comes.











Sales Segments

Developing Sales Segments







Smart N Go Gen 4



What is a Smart N Go Market?

- Revolutionary alternative to vending machines and high-shrinkage Micro Markets
- Enjoy "high-tech" shopping experience that overcomes traditional vending limitations
 - Touch products, read labels, enjoy broader product choices, and use an array of payment options (debit, credit, member market card and more)



Secure All merchandise behind locked glass doors;

locked glass doors; opened via payment preauthorization

-`@

Intelligent

Infrared sensors capture real-time selection of products Cart updated as products are removed and/or returned to shelf



Fast & Easy Just swipe, grab and go

Modular

Fully customizable format to tailor to location layout and preferences

Supports refrigerated, room temperature, frozen, coffee



Modern Design



Smart N Go Gen 4



The Gen 3 to Gen 4 Enhancements:

- Improved reliability and shopping experience through upgraded hardware
- Significant reduction in hardware issue frequency over Gen3
- The retrofit addresses common Gen3 issues including:
 - Flickering where the system flickers as it tries to recognize products. This is no longer an issue with Gen4 given a new array sensor approach
 - Power improvements
 - Product changes product changes are much easier now as the sensors allow for more variability

Where Smart N Go is The Solution

- Replacement for vending machines
 - High-traffic location with upside for expanded offerings
 - Demand for fresh food
 - Desire to touch products/read labels
 - More payment options helpful to location (credit/debit card, member market card, biometrics and more)
- Micro Markets with high shrinkage (>5%)
- Public locations

Location Ideas

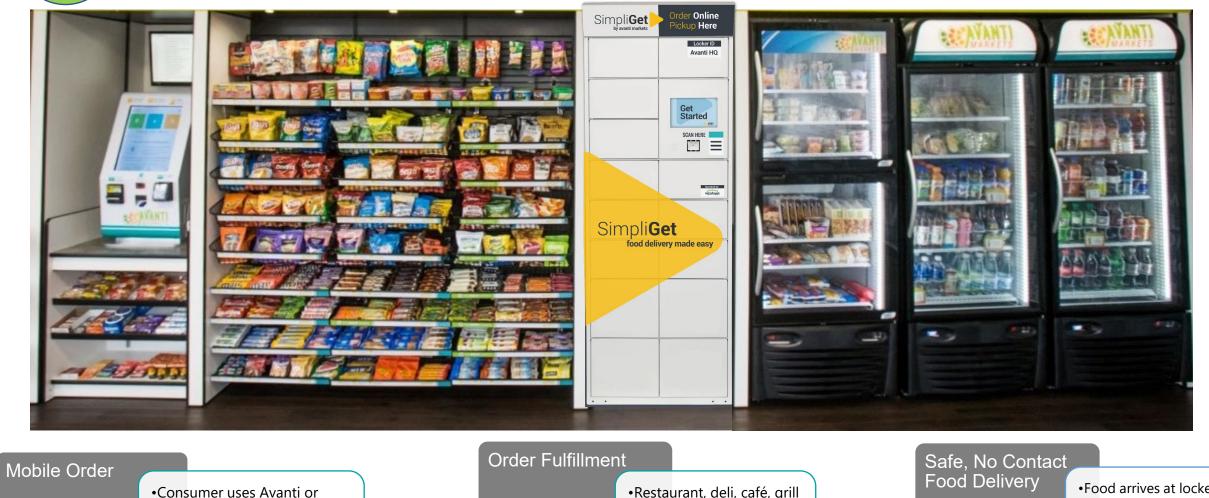
- Schools, Colleges & Universities
- Hospitals / Medical Centers
- Airports
- Train/Metro Stations
- Hotels and Resorts
- Office Complexes / Multi-Tenant Buildings
- Arenas/Football Stadiums
- Cruise Lines
- Military Bases & Prisons
- Destinations Casinos, Museums, Zoos, Museums, Science Centers, Entertainment Parks



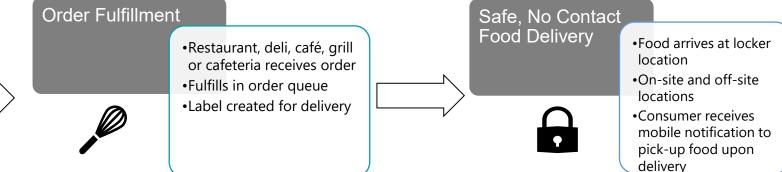
New for 2021

SimpliGet





- white label mobile app
- •Menu items can be customizable or pre-set
- •Payment submitted through Digital wallet





Anticipated Use Cases

Simpli**Get** by avanti markets

Commissary

Onsite & Ghost Kitchens

Service

On-site food service pick-up & delivery

Locker Type

- Cafeteria Bay of lockers
- Single tower for delivery

End User Service Level

- Scheduled/Grouped
- Scheduled/Single
- On-demand/Grouped
- On-Demand/Single

Location type

- Cafeteria/Café
- Multi-building campus
- On-site Deli; custom made sandwiches, salads, soups & select hot

Direct

Restaurant & Retail

Service

• On-site food service delivery

Locker Type

• Single tower or bay for delivery

End User Service Level

- Scheduled/Grouped
- On-demand/Grouped

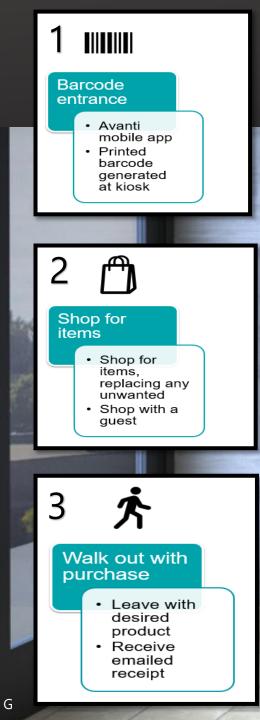
Location Type

- White collar, all industry; business parks, offices, medical buildings
- Blue collar, all industry; warehouse/manufacturing

Remote Order & Lockers Delivery:

Contactless food delivery provides fresh, individualized and minimally handled product.

Delivered to a host site's population providing options outside of the market while maintaining the customer share of wallet.









- Standalone, unattended retail opportunity
- Scan to enter, shop and then walk out
- ▶ With pre-authorized entry, no check-out required
- Final charges appear in app moments later
- Artificial intelligence through cutting-edge technology
 - Mobile payments & authorization
 - Computer vision/body geometry creates temporary shopper's image
 - Shelf sensors

Reach out to your Account Manager for more details



avanti market

Small Market Solution

What defines a small market location?

Small Footprint? Less than 100 employees?

What solutions are there for small market location?

Tablet Mobile App Kiosks Locking Cooler

Avanti Small Market Solution

Full AMS Capability Accepts Mobile Wallet, Credit Card, Market Card (No Cash/Biometrics) Hung on a Wall, Placed on a counter or Placed on a stand Uses – Remote Order Station, Secondary Check Out, Small Footprint Location



AVANTI PRODUCT FAMILY	<image/>	<image/> <image/>	avanti market express	<image/> <section-header></section-header>
Customer Experience	SHOP, SCAN, GO	SWIPE, GRAB, GO	WALK IN, WALK OUT	CONTACTLESS ORDER & DELIVERY
Payment Options	Stored Value Account (Card/Mobile/Biometrics), Credit/Debit, Cash, University Cards	Stored Value Account, Credit, Debit, Cash, University Cards	Stored Value Account via Mobile App Entry, Credit, Debit and Cash	Mobile App, pre-order and on- demand, On-line, University cards
Environment	Secured Access	Public, Semi-Public	Public, Semi-Public and Secured	Public, Semi-Public
Ideal Placements	Breakrooms & Lounges; Secured to Semi-Secured Locations; Known Populations	Public, highly-transient locations; Colleges, academic buildings, student unions, campus housing, etc.	Standalone Retail option; pop-up, semi-permanent and permanent brick & mortar with supporting retail enclosure	Micro Market additions; College campus with needs of off-site food delivery and multi-building delivery from on-site cafeterias
Size	Flexible, Min. 16' Space Recommended	Flexible & Customizable; Modular Design	Minimum size commitment 300sq ft	Multiple form factors, customizable
Video Overview	Avanti Micro Market	Smart N Go Market	Express Market	Coming Q1 2021

Avanti Solutions - Your Brand



Avanti Markets offers market customizations that include kiosk wraps, market cards, mobile app, marketing materials and more





Custom-branded App options:

- Enables consistent experience across various touch-points within the market
- On-going management of custom branded app including updates, new features, etc.



2020 Achievements

2021 Developments



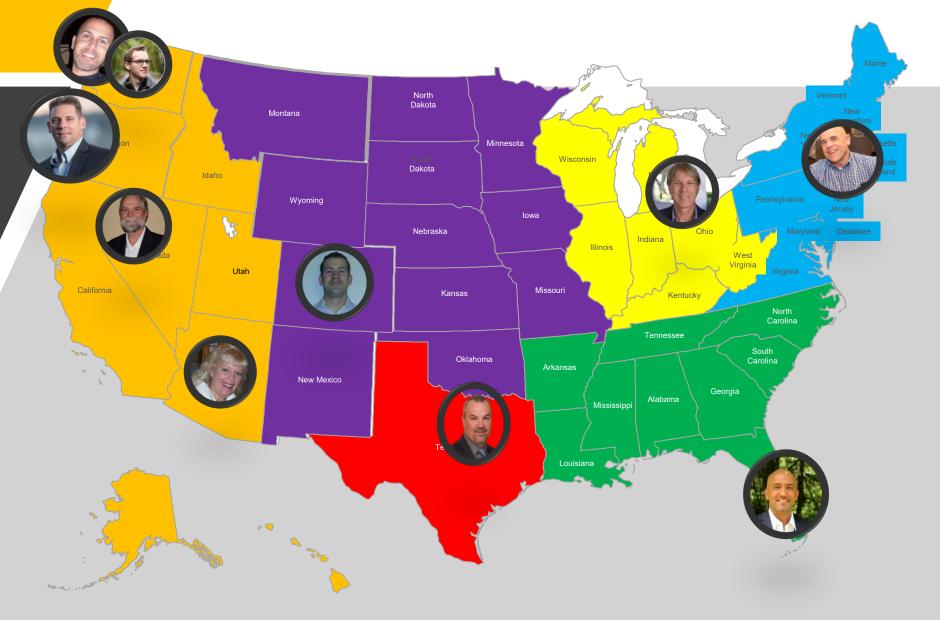
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Your Avanti Customer Success Team





Joel Berman •Seattle WA Greg Wilson •Fort Worth TX Scott Phillips •Portland OR •Reno NV Rich Lau •Connecticut Rafael Pena •Boynton Beach FL Tristan Goldberg •Denver CO John Veit •Flint MI Michael Morrow •Seattle WA Linda McFarland

•Phoenix AZ

Action Plan Heading into 2021

- Register your team for the Avanti Help Center
- Review any missed webinars from 2020
 - See webinar section in Help Center
- Use the new tools POG, Campaign mgmt., etc.
- Drive promos to maximize customer interactions
- Reach out to your Account Manger to schedule one on one training
- Schedule sales training with your Account Manager with your sales team on segment development & pitching new solutions
- Stay tune for future webinars and new solutions launch

Let's make an impact together!!!



Thank You



